

Fima Capital Plus

As of 12-Apr-24

Investment Objective

The fund's objective is to maximize the yield of a portfolio that contains dollar linked bonds and synthetic assets that replicate the evolution of the exchange rate, with liquidity in 48 hours. This strategy has been reflected since the end of November 2019, when the fund reconverted its objective.

The associated investor profile is **moderate** for a medium-term horizon between **6 and 12 months**.

- Rating: "A" (Moody's)
- Currency: AR\$ (Argentine Pesos)
- Redemption Period: **T+2 (48hs)**

Management Fees:

- + Class A: **2.95%**
- + Class B: **2.50%**
- + Class C: **2.20%**

Operation channels:

- + Galicia Online y Office Banking
- + App Banco Galicia
- + Authorized Comprehensive Placement and Distribution Agents.

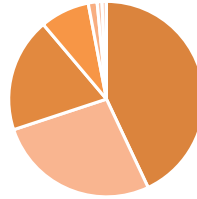
- Business hours: de 04:00 am to 03:00 pm.
- It allows programming operations for 60 days.
- Fund Formation Date: **10/23/2012**

Portfolio Manager Comment

as of December 2023

After the discrete jump in the A3500 exchange rate in December, we strongly rotated the portfolio to dual bonds with gap at minimums. We maintain the short duration fund profile.

Investment Portfolio Structure



- Government Bonds 43%
- Dollar Linked Government Bonds 27%
- USD Government Bonds 19%
- AR Treasury Bills Pesos 8%
- Corporate bonds 1%
- Repurchase Agreement 1%
- Mutual Fund Shares 1%

Rofex Futures: Weight: 17.9%

Main investments

Main investments	Weight
AR Treasury Bill 07/26/2024 - "BONCER"	19.0%
AR Treasury Bill "BONCER" 05/20/2024	14.2%
Dual AR Treasury Dollar Linked Bond 04/30/2024	13.9%
Dual AR Treasury Dollar Linked Bond 06/30/2024	9.9%
AR Treasury Bill "CER" 05/20/2024	8.2%

Fund Information

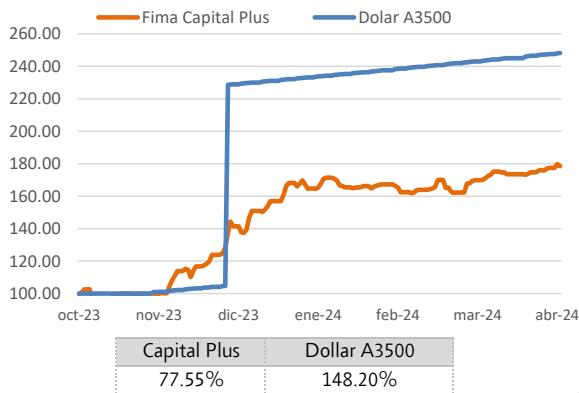
Average life	0.9 years
Total assets (ARS Millions)	122924 \$MM

Net Effective Yields for the Term Considered

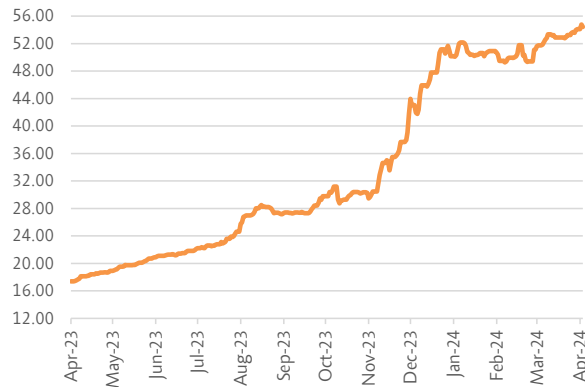
	Class A	Class B	Class C
Minimum investment	\$100	\$20,000,000	\$100,000,000
Year 2023	204.82%	206.19%	207.10%
YTD 2024	13.74%	13.90%	14.00%
Last 180 days	77.55%	77.95%	78.22%
Last 30 days	5.13%	5.17%	5.20%

Management fees are deducted from the value of interests in the Fund.

Fima Capital Plus VS Dólar A3500 (Last 180 days)



Evolution of Funds share



Galicia Asset Management



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Tax treatment: Tax on Bank Debits and Credits: exempt for natural and legal persons. Income Tax: exempt for individuals according to Art.33 Law 27,541 and taxed for legal entities applying the treatment mentioned in article 65 of the Income Tax Law (T.O.2019), regarding the inflation adjustment of the cost of the subscriptions. Personal Property Tax (Holding as of 12/31/2023): Exempt Fima Funds: Fima Premium, Fima Ahorro Pesos, Fima Ahorro Plus, Fima Renta Plus, Fima Sustentable ASG and Fima Abierto Pymes. Taxed Fima Funds: Fima Renta in Pesos, Fima Capital Plus, Fima Mix I, Fima Mix II, Fima Shares, Fima PB Shares, Fima International Fixed Income and Fima Shares Latin America. Provincial regimes for the collection of Gross Income on credits in bank accounts: the exemption to rescues of common investment funds applies to the SIRCREB regime (multilateral agreement) and ARBA (Province of Buenos Aires) among other provinces, except Córdoba (See particular situations in Regulatory Resolution DGR 55/2019 and Decree 1290/2019) and Tucumán (See General Resolution DGR 4/2020).

An investment in interests in the Fund is not a deposit at Banco Galicia in the terms of the Financial Institutions Act, and is not covered by any of the guaranties in respect of any such sight or term deposits under the laws and regulations that govern deposits at financial institutions. Additionally, Banco Galicia is prevented by the rules of the Central Bank of Argentina from making any commitment, express or implied, to maintain at any time the value of the principal amount invested, or in connection with the yield or the redemption value of interests in the Fund, or from providing liquidity for that purpose. The Fund Manager is Galicia Administradora de Fondos S.A.S.G.F.C.I. and The Fund Depositary is Banco de Galicia y Buenos Aires S.A.U.